



Date: 27-05-2024

**The Board of Directors**

**Kenrik Industries Limited**

171/Ff/9, Bhawani Chambers,  
Hathi Khana, Ahmedabad,  
Gujarat, India, 380001

**Subject: Consent for inclusion of our name as Statutory Auditor and Independent Auditor having a valid Peer Review Certificate and also for use of our Audit Report on the standalone restated financials of Kenrik Industries Limited.**

**Re: Proposed Initial Public Offer of Equity Shares by your Company**

With reference to the above, we grant our consent for including our name as Statutory Auditor and Independent Auditor having a valid Peer Review Certificate for the proposed IPO by your Company in the Draft Prospectus to be filed with SME division of BSE Limited (BSE) and the Prospectus to be filed with the Securities and Exchange Board of India, Registrar of Companies, BSE Limited/National Stock Exchange of India Limited, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares

We, in the capacity of experts, further give our consent to use our examination report dated 20/05/2024 on the standalone restated financial statements of Kenrik Industries Limited for the Financial Year ended March 31, 2024, March 31, 2023, and March 31, 2022 in the form and context in which they appear in the Draft Prospectus to be filed with BSE Limited and the Prospectus to be filed with the Securities and Exchange Board of India, Registrar of Companies, BSE Limited, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013.

Further, please find below our contact details for the purpose of incorporating the same in the Draft Prospectus to be filed with BSE Limited and the Prospectus to be filed with the Securities and Exchange Board of India, Registrar of Companies, BSE Limited:

**Name:** V S S B & Associates

**Address:** A-912, Ratnaakar Nine Square, Opp. ITC Narmada Hotel, Vastrapur, Ahmedabad-380015.

**Tel:** +91 98254 71182

**Peer Review No.:** 014855

**Firm Registration No.:** 121356W

**E-mail:** vishvesca@gmail.com

Thanking you

Yours truly,

**For, V S S B & Associates**

Chartered Accountants

Firm No.121356W

**(Shridhar Shah)**

Partner

M. No. 138132

